

ChinMetal
News & Research

Daily Express

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Ferrosilicon Market

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Chinmetal Information Tech Co., Ltd

News / Price / Analysis / Statistics / Research / Trade / Consulting

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Ferrosilicon Spot Price

Ferrosilicon	Area	Price (RMB/MT)	Up/Down
Si75#	Inner Mongolia	7000-7200	--
	Gansu	7000-7200	--
	Ningxia	7000-7200	--
	Qinghai	6950-7150	--
	Shaanxi	6900-7100	--
Si72#	Inner Mongolia	6800-7000	--
	Gansu	6800-7000	--
	Ningxia	6800-7000	--
	Qinghai	6750-6950	--
	Shaanxi	6700-6900	--

Bidding Information – February, 2021

Commodity	Steel Mills	Price (RMB/T)	Change vs. Last Month (RMB/T)	Volume & change vs. last month (Tons)
FeSi75-B	Fujian Sangang Group	7980	/	3500
FeSi75-B	Nanjing Iron and Steel Group	7600	/	2500
FeSi75-B	Valin LY Steel	7800	/	2500
FeSi75-B	Valin LY Steel	7450	-350	1000
FeSi75-B	Xiangtan Iron & Steel	/	/	2000
FeSi75-B	Shougang Group	7740	+400	1500
FeSi75-B	Shagang Group	7850	+670	1500 tons in total
FeSi75-B	HBIS Group	7600	+400	1432(-1141)
FeSi75-B	Fangda Special Steel	7900	/	1100
FeSi75-B	Yuhua Steel	/	/	1100
FeSi75-B	Shanxi Jianbang	7250	+150	1000
FeSi75-B	A local steel mill in Guangdong	7700	/	1000
FeSi75-B	Yangchun New Steel	7950	+350	900(+100)

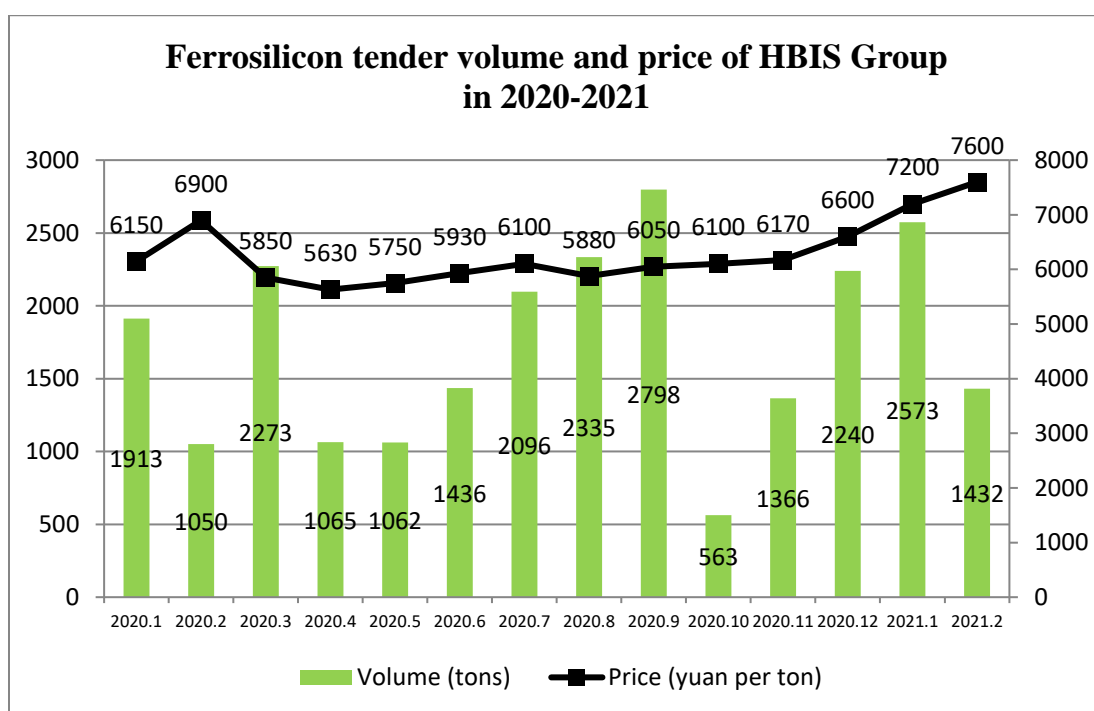
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FeSi75-B	A local steel mill in Sichuan	7350		900
FeSi75-B	Xinjiang Bagang	/	/	800
FeSi75-B	Xin Steel	7950	+780	800
FeSi75-B	KISC	7800	+100	700
FeSi75-B	WISCO	7600	+400	500
FeSi75-B	Hebei Jianlong	7550	+400	500
FeSi75-B	Jin Gang Group	7700	+400	300
FeSi75-B	Henan Fengbao Special Steel	/	/	300
FeSi75-B	Shougang Changzhi Steel & Iron	7580	+400	200
FeSi75-B	Anhui Changjiang Steel	7500	+250	200
FeSi75-A	Heilongjiang Jianlong	7700	+400	600
FeSi75-A	Jilin Jianlong	7830	+400	170



Supply

Sell>> Erdos Xijin Company supplies ferrosilicon (70#,72#,75#) & special ferrosilicon (low Al, low Ti, low C), Sales Manager, Mr. Ning

Sell>> Wuhai Junzheng Group sells ferrosilicon, 72#, 75#

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Sell>> Tengda Northwest Ferroalloys Group supplies silicon, chrome and manganese products

Sell>> Baotou Oma company sell ferrosilicon, Mr. Fang

Sell>> Sanyuan Zhongtai Company sell ferrosilicon, Mr. Di

Sell>> Inner Mongolia Sanwei company Mr. Zhang

Sell>> Ningxia Juhe Silicon Company Mr. Chen

Sell>> Zhongwei Maoye Metallurgy company sell ferrosilicon Mr. Huang

Sell>> Zhongwei Dayou Metallurgy company Mr. He

Sell>> Zhongwei Yuexin Steel supply ferrosilicon 72#, 75#, size 10-50, 10-80, 50-10mm, Ms. Xiao

Sell>> Zhongwei Tianze Metallurgy supply ferrosilicon 65# 70# 72# 75#, low Al 0.02. Zhang Yue

Sell>> Ningxia Xinkangsheng supply ferrosilicon, carbon raiser etc Mr. Ma

Sell>> Ningxia Ruitaixiang company supply ferrosilicon 60# 65# 66# 72# 75# Ms. Wang

Sell>> Aerbadi (Ningxia) Smelting Co., Ltd supply ferrosilicon 72# 75#, natural block, Mr. Chen, Mr. Liu

Sell>> Qinghai Wutong Industry Mr. Lee

Sell>> Qinghai Huesheng Ferroalloy Co., Ltd, Mr. Chen

Sell>> Qinghai Fuxin Silicon Mr. Gan

Sell>> Gansu Honest special ferrosilicon Mr. Dai

Sell>> Gansu Tianyikuangye company special ferrosilicon, normal ferrosilicon etc, Mr. Zhang

Sell>> Lanzhou Hongye Company high purity ferrosilicon ($\text{Si} \geq 75\%$ $\text{Al} < 0.1\%$ $\text{Ca} < 0.02\%$, $\text{C} < 0.02\%$, $\text{Ti} < 0.05\%$ -0.01% etc.), supply all types of ferrosilicon and size under 0-3mm, size (10-50mm, 3-10mm) Si 72# powder (0-3mm), Mr. Shi

Please email to kangmingfei@ferro-alloys.com if you are interested in any information.

Demand

Buy>> Shanxi Shenmu Dongfeng Magnesium Co. Ltd., Chen Jiashuai

Buy>> Shandong Xiangcheng Metallurgical Furnace Charge Co. Ltd., Mr. Li

Buy>> Jiangsu Zhongzaixin Metallurgical Furnace Charge Co. Ltd., Mr. Song

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Buy>> Henan Anyang Zhenhuan Metallurgical Refractories Co. Ltd., Mr. Li

Buy>> Boyu Metal Corporation, Ms. Tong

Buy>> Beijing LY Metals and Mining Co., Ltd, Mr. Zhao

Buy>> Shanxi Orient Henglv Investment Casting Co., Ltd, Mr. Mou

Buy>> Silicon 68-72, Barium 4-6, granularity 0.2-0.8, 5-15, 3-8 or natural block, Mr. Chen

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全球锰矿 交易数据分析报告

◆ 主要内容 ◆

1. 2020年全球锰矿国际贸易实际交易数据。
2. 2020年锰矿分国出口商名单，出口数量和金额统计。
3. 前100家中国锰矿进口商名单数据。
4. 2020锰矿出口到中国的卖家名单统计和成交数据。



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全球铬矿 交易数据分析报告

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Market Insight

● MIIT: steel output in 2020 was 1.325 billion tons

The Ministry of Industry and Information Technology recently announced the operation of the iron and steel industry from January to December 2020. According to the published data, from January to December 2020, the output of pig iron, crude steel and steel in China was 888 million tons, 1053 million tons and 1325 million tons respectively, with a year-on-year increase of 4.3%, 5.2% and 7.7% respectively.

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It is understood that from January to December 2020, China's total imports of steel products was 20.233 million tons, with a year-on-year growth of 64.4%, and the average price was \$831.6 per ton. Over the same period, China exported 53.671 million tons of steel products, a year-on-year decrease of 16.5%, with an average price of US \$847.2 per ton.

● **PPI rose and CPI decreased in January YoY**

On a month on month basis, the CPI rose by 1.0% in January, 0.3 percentage points higher than that of last month.

From a year-on-year perspective, the CPI decreased by 0.3% in January.

On a month on month basis, domestic demand continued to improve, and international commodity prices such as crude oil and iron ore continued to rise, driving PPI up 1.0% in January.

On a year-on-year basis, PPI rose 0.3% in January.

● **Factory price of Jinnan Iron and Steel on February 18**

On February 18, the factory price of Jinnan Iron and Steel Co., Ltd. was adjusted as follows:

1. The price of Q235 high-speed wire rod is increased by 100 yuan: the base price of Φ 8-10mm is 4400 yuan per ton; Φ 6.5 plus 50 yuan per ton; HPB300 Φ 8-10 plus 30 yuan per ton;
2. The price of HRB400E spiral is increased by 100 yuan: the base price of Φ 8-10mm is 4440 yuan per ton; Φ 6 plus 200 yuan per ton; Φ 12 - Φ 14 plus 150 yuan per ton.
3. HRB400E rebar is increased by 100 yuan: the base price of Φ 18-22mm is 4310 yuan per ton; Φ 12 plus 200 yuan per ton, Φ 14 plus 200 yuan per ton, Φ 16 plus 50 yuan per ton, Φ 25 plus 30 yuan per ton, and Φ 28-32 plus 150 yuan per ton.

* For more ferroalloys market information, please click [here](#).

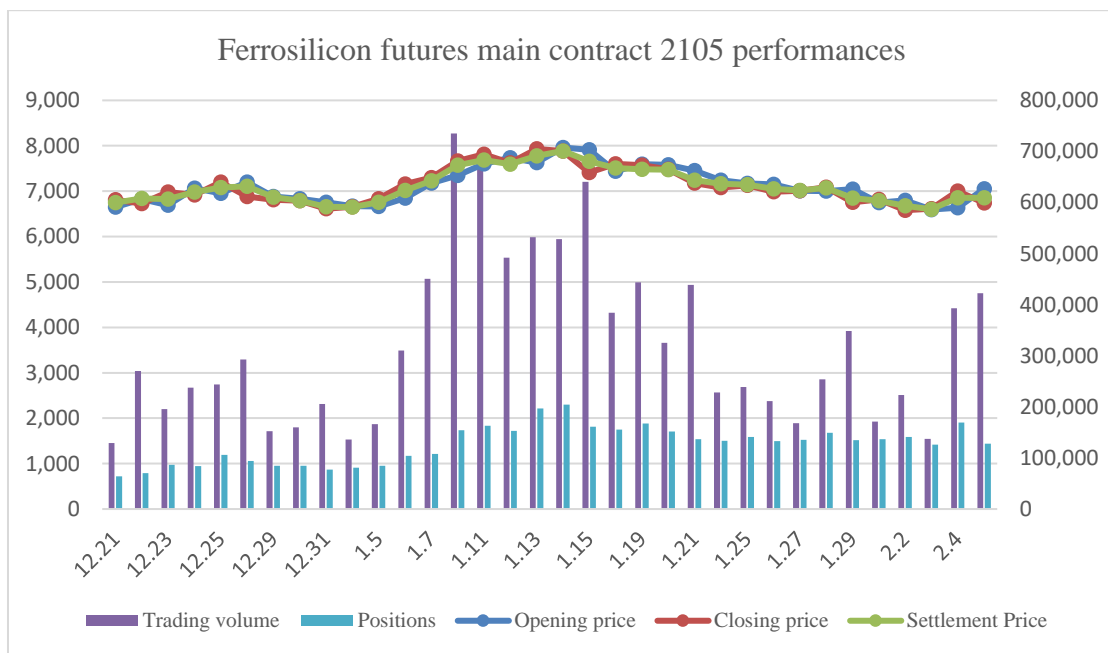
Futures Market

Ferrosilicon futures 2105 contract

1. Futures warehouse: The number of warehouse receipts was 784 (3920 tons), and 1061 (5305 tons) were valid for the number of warehouse orders.
2. The 2105 ferrosilicon contract price on ZCE closed at 7338 yuan per ton on February 18.
3. The main position: the top 20 positions increased and decreased variedly, the purchase volume is less than the holding position.

Below are ferrosilicon futures main contract 2105 daily specific performances:

Date	Opening price	Highest price	Lowest price	Closing price	Trading volume	Positions	Range	Settlement Price
2.1	6,748	6,878	6,678	6,820	171,417	136,662	/	6,792
2.2	6,796	6,854	6,572	6,582	222,988	141,335	/	6,678
2.3	6,596	6,546	6,658	6,614	137,096	126,058	/	6,602
2.4	6,632	7,000	6,606	7,000	393,139	169,153	6.03%	6,854
2.5	7,052	7,072	6,734	6,740	422,512	128,107	/	6,856
2.8	6,776	6,922	6,774	6,814	212,128	124,647	/	6,842
2.18	7,186	7,410	7,184	7,338	146,806	120,065	/	7,290



Currency Exchange Rate

Currency exchange RMB&USD

Intermediate exchange rate of RMB exchange rate in the inter-bank foreign exchange market:
RMB: USD 6.4624.

Exports & Imports

- China ferrosilicon (>55%) exports down 27.53% year on year in 2020

According to data of China Customs, from January to December 2020, China exported 257205.213 tons of ferrosilicon (containing by weight more than 55% of silicon), a year-on-year decrease of 27.53%. Among them, 69722.126 tons were exported to South Korea, accounting for 27.108%; 60561.727 tons were exported to Japan, accounting for 23.546%.

- **China ferrosilicon ($\leq 55\%$) exports down 39.02% in 2020**

According to data of China Customs, from January to December 2020, China exported 19229.325 tons of ferrosilicon (containing by weight $\leq 55\%$ of silicon), a year-on-year decrease of 39.02%. Among them, 8183 tons were exported to South Korea, accounting for 42.5548%; 4084.41 tons were exported to Japan, accounting for 21.2405%.

- **China ferrosilicon ($>55\%$) exports up 15.51% in December 2020**

According to data of China Customs, in December 2020, China exported 18034.584 tons of ferrosilicon (containing by weight more than 55% of silicon), a year-on-year decrease of 29.55% and a month on month increase of 15.51%, of which, 5150 tons were exported to South Korea, accounting for 28.56%; 4117.04 tons were exported to Japan, accounting for 22.83%; 4111.724 tons were exported to Indonesia, accounting for 22.80%.

- **China ferrosilicon ($\leq 55\%$) exports down 18.155% in December 2020**

According to data of China Customs, in December 2020, China exported 1677 tons of ferrosilicon (containing by weight $\leq 55\%$ of silicon), a year-on-year decrease of 41.24% and a month on month decrease of 18.155%. Among them, 841 tons were exported to South Korea, accounting for 50.15%; 354 tons were exported to Japan, accounting for 21.11%.

- **Japan November ferrosilicon ($>55\%$) imports decrease 6.07% month on month**

According to the statistical data of Trade Statistics of Japan, in November 2020, Japan imported 21435.911 tons of ferrosilicon (containing by weight more than 55% of silicon), a month on month decrease of 6.07% and a year-on-year decrease of 28.92%. Among them, 4432.58 tons were imported from China, accounting for 20.68%.

From January to November 2020, Japan imported 294458.22 tons of ferrosilicon (containing by weight more than 55% of silicon), a year-on-year decrease of 25.6%. Among them, 64798.236 tons were imported from China, accounting for 22.01%.

- **Japan ferrosilicon ($\leq 55\%$) imports increase 35.65% month on month in Nov, 2020**

According to the statistical data of Trade Statistics of Japan, in November 2020, Japan imported 774.65 tons of ferrosilicon (containing by weight less than or equal to 55% of silicon), with a month on month growth of 35.65% and a year-on-year decrease of 70.52%. Among them, 530.6 tons were imported from China, accounting for 68.5%.

From January to November 2020, Japan imported 9224.639 tons of ferrosilicon (containing by weight less than or equal to 55% of silicon), a year-on-year decrease of 49.46%. Among them, 4590.786 tons were imported from China, accounting for 49.77%.

Crude Steel Production

● worldsteel: Global crude steel output decreases by 0.9% in 2020

Global crude steel production reached 1,864.0 million tonnes (Mt) for the year 2020, down by 0.9% compared to 2019.

Asia produced 1,374.9 Mt of crude steel in 2020, an increase of 1.5% compared to 2019. China's crude steel production in 2020 reached 1,053.0 Mt, up by 5.2% on 2019. China's share of global crude steel production increased from 53.3% in 2019 to 56.5% in 2020. India's crude steel production for 2020 was 99.6 Mt, down by 10.6% on 2019. Japan produced 83.2 Mt in 2020, down 16.2% on 2019. South Korea produced 67.1 Mt, down 6.0% on 2019.

The EU produced 138.8 Mt of crude steel in 2020, a decrease of 11.8% compared to 2019. Germany produced 35.7 Mt of crude steel in 2020, down 10.0% on 2019.

In the CIS, production was 102.0 Mt in 2020, up by 1.5% on 2019. Russia is estimated to have produced 73.4 Mt in 2020, up 2.6% on 2019. Ukraine produced 20.6 Mt in 2020, down 1.1% on 2019.

Crude steel production in North America was 101.1 Mt in 2020, down 15.5% on 2019. The United States produced 72.7 Mt in 2020, down 17.2% on 2019.

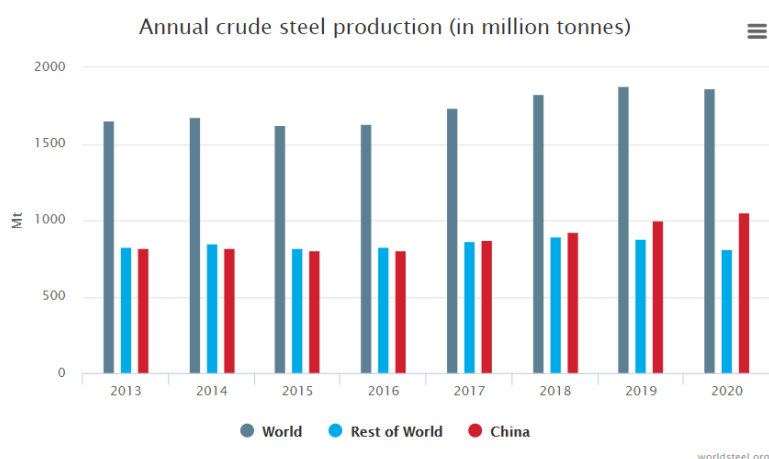
The Middle East produced 45.4 Mt of crude steel in 2020, an increase of 2.5% on 2019. Iran is estimated to have produced 29.0 Mt in 2020, up 13.4% on 2019.

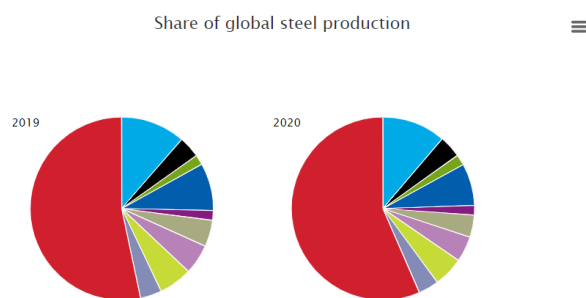
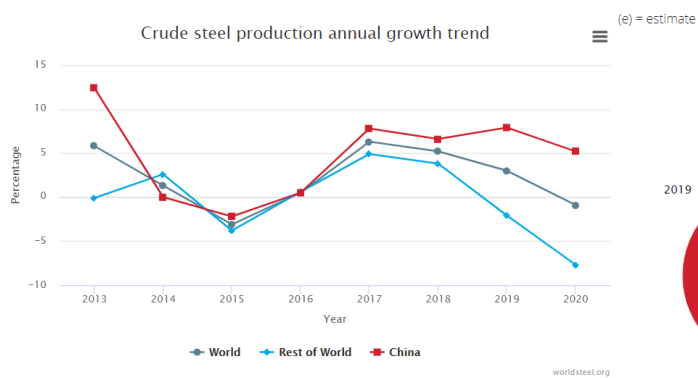
Annual crude steel production for South America was 38.2 Mt in 2020, a decrease of 8.4% on 2019. Brazil produced 31.0 Mt in 2020, down by 4.9% compared to 2019.

Turkey's crude steel production for 2020 was 35.8 Mt, up by 6.0% on 2019.

Africa produced 17.2 Mt of crude steel in 2020, the same as the 2019 production figure.

Oceania produced 6.1 Mt of crude steel in 2020, down 1.4% on 2019.





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